

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	30,603.36	300.19	0.99%
S&P 500	3,787.38	36.61	0.98%
FTSE 100	6,526.15	-41.22	-0.63%
DAX	13,665.93	45.47	0.33%
Nikkei 225	28,086.50	-110.92	-0.39%
Nasdaq	13,337.16	66.56	0.50%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	13,817.55	-149.95	-1.07%
BSE Sensex	46,874.36	-535.57	-1.13%
Nifty Bank	30,358.30	73.75	0.24%
NIFTY Midcap 100	20,989.95	-125.40	-0.59%
NIFTY Smallcap 100	7,222.05	-50.50	-0.69%

Forex Rates			
USD/INR	72.94	0.01	0.01%
EUR/INR	88.28	-0.12	-0.14%
GBP/INR	100.01	-0.05	-0.04%
JPY/INR	0.70	0.00	-0.23%

Commodities			
Crude Oil WTI	3835	-58	-1.49
Natural Gas	194.4	-5.4	-2.7
Gold	48624	-241	-0.49
Silver	67740	1204	1.81
Aluminium	161.5	-0.9	-0.55
Copper	601.3	2.8	0.47

Fund Flows			
	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/RS (Crores)			
FI	8,493.91	12,206.42	-3,712.51
DI	6,351.07	4,614.15	1,736.92
F&O			
FI Index Fut	10,498.45	11,887.89	-1,389.44
FI Index Opt	905,394.13	900,648.50	4,745.63

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	30.21	-7.00	-18.81%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.05	-0.003	-0.31%
India	5.93	0	0.00%

Nifty Supports			
	S3	S2	S1
Nifty	13780	13840	13890

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	526.97	538.68	551.07
TCS	Tata Consultancy Services Limited	3,074.97	3,129.38	3,166.17
ASIANPAINT	Asian Paints Limited	2,361.82	2,381.43	2,414.72
INFY	Infosys Limited	1,243.32	1,257.93	1,267.22
TITAN	Titan Company Limited	1,385.55	1,400.60	1,424.35
UPL	UPL Limited	543.07	550.13	556.57
ICICIBANK	ICICI Bank Limited	499.03	505.52	516.88
DRREDDY	Dr. Reddy's Laboratories Limited	4,650.40	4,713.70	4,777.35
ULTRACEMCO	UltraTech Cement Limited	5,226.73	5,283.37	5,356.68
WIPRO	Wipro Limited	402.70	415.00	424.00
ITC	ITC Limited	199.48	202.62	204.73
IOC	Indian Oil Corporation Limited	88.38	89.32	91.08
KOTAKBANK	Kotak Mahindra Bank Limited	1,633.73	1,667.37	1,697.18
TECHM	Tech Mahindra Limited	943.00	954.00	968.00
ONGC	Oil & Natural Gas Corporation Limited	86.57	87.68	89.17
INDIANILVR	Hindustan Unilever Limited	2,137.27	2,213.63	2,258.82
LT	Larsen & Toubro Limited	1,311.37	1,325.68	1,336.47
AXISBANK	Axis Bank Limited	571.80	593.90	630.50
HOFC	Housing Development Finance Corporation Limited	2,341.08	2,368.17	2,399.83
NTPC	NTPC Limited	88.22	89.28	90.52
HCLTECH	HCL Technologies Limited	901.63	915.87	923.93
INDUSINDBK	IndusInd Bank Limited	746.53	767.77	786.38
RELIANCE	Reliance Industries Limited	1,803.17	1,836.58	1,856.47
BAJAJ-AUTO	Bajaj Auto Limited	3,974.33	4,025.47	4,087.73
BAIFINANCE	Bajaj Finance Limited	4,526.50	4,624.80	4,712.40
CIPLA	Cipla Limited	804.57	815.13	827.72
BAJAJFINSV	Bajaj Finserv Limited	8,363.67	8,590.63	8,761.32
SBIN	State Bank of India	259.97	264.73	273.82
ADANIAPORTS	ADANIAPORTS	488.02	497.53	508.92
COALINDIA	Coal India Limited	125.37	126.58	127.52
GRASIM	Grasim Industries Limited	1,006.38	1,022.47	1,043.83
BHARTIARTL	Bharti Airtel Limited	551.72	557.23	564.82
POWERGRID	Power Grid Corporation of India Limited	180.07	182.93	185.22
MARUTI	Maruti Suzuki India Limited	7,023.93	7,292.97	7,466.48
TATAMOTORS	Tata Motors Limited	244.55	251.00	258.90
BPCL	Bharat Petroleum Corporation Limited	365.15	370.70	378.60
GAIL	GAIL (India) Limited	122.57	124.08	126.62
HEROMOTOCO	Hero MotoCorp Limited	3,173.78	3,249.47	3,312.73
HINDALCO	Hindalco Industries Limited	217.28	220.92	224.83
M&M	Mahindra & Mahindra Limited	732.60	744.35	754.60
TATASTEEL	Tata Steel Limited	596.13	604.37	614.13
JSWSTEEL	JSW Steel Limited	358.43	364.02	369.68
EICHERMOT	Eicher Motors Limited	2,648.38	2,693.37	2,740.03

News			
Indian Equities:			
Market may open higher			
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 118 points at the opening bell.			
*Overseas, Asian stocks are trading higher on Friday as US stocks saw an overnight bounce from heavy losses suffered on Wednesday.			
Corporate News			
*Bharat Electronics Consolidated net profit was up 24.9 percent at Rs 278 crore against Rs 222.7 crore (YoY). Consolidated revenue advanced 1.9 percent at Rs 2,320.4 crore against Rs 2,278.1 crore (YoY).			
*Commish India Consolidated net profit was up 20.2 percent at Rs 240.3 crore against Rs 200 crore (YoY). Consolidated revenue was down 1.7 percent at Rs 1,431 crore against Rs 1,456.3 crore (YoY).			
*PVR BNP Paribas Arbitrage bought 3,05,739 shares of the company at an average price of Rs 1,489.62 in a bulk deal on NSE. Later, BNP Paribas sold 3,906 shares of the company at an average price of Rs 1,513.88 per share.			
*GHCL Q3 Total income came in at Rs 820.77 crore against Rs 849.08 crore in Q3 FY20. Profit was at Rs 117.57 crore against Rs 96.91 crore.			
*TVS Motor Q3 Consolidated revenue was at Rs 6,094.91 crore against Rs 4,765.99 crore in Q3 FY20. Net profit was at Rs 283.65 crore against Rs 150.61 crore.			
*Gravita India The company declared interim dividend of Rs 1.10 per equity share.			
*Tata Chemicals Q3 The company reported income from operations on consolidated basis at Rs 2,606 crore down 0.7 percent YoY. PAT stood at Rs 161 crore, down Rs 6 crore from same period last year.			

Indian Economy

*The Budget Session of Parliament starts today with President Ram Nath Kovind's address. The session is being held in two parts this year due to COVID-19 pandemic. As per tradition, the President addresses the joint sitting of Parliament at the beginning of the Budget Session every year.

Global Economy

*Britain is banning direct passenger flights to and from the United Arab Emirates from Friday, shutting down the world's busiest international airline route from Dubai to London.

NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY 50	30358.30	73.75	0.24%
NIFTY IT	25301.25	-564.05	-2.18%
NIFTY METAL	3138.10	-16.70	-0.53%
NIFTY AUTO	10105.60	-104.65	-1.02%
NIFTY FMCG	33625.85	-655.55	-1.91%
NIFTY ENERGY	16459.75	-23.15	-0.14%
NIFTY PHARMA	12395.95	-99.95	-0.80%
NIFTY MMC	15767.50	-186.55	-1.17%
NIFTY PSU BANK	1783.85	-32.05	-1.76%
NIFTY SERV SECTOR	19381.90	-215.55	-1.10%

NSE Movers and Shakers			
Top Gainers	Latest	1D Chg.	1D % Chg.
AXISBANK	667.1	35.00	5.54
SBIN	282.9	7.25	2.63
IOC	92.85	1.45	1.59
BPCL	386.5	5.90	1.55
GAIL	129.15	1.45	1.14
Top Losers	Latest	1D Chg.	1D % Chg.
HINDUNILVR	2,304.00	-87.30	-3.65
MARUTI	7,600.00	-270.90	-3.44
WIPRO	433	-13.45	-3.01
HOFCBANK	1,372.00	-37.60	-2.67
POWERGRID	187.5	-4.85	-2.52

Indian ADR Stocks			
	Latest	1D Chg.	1D % Chg.
Infosys ADR	17.64	0.17	0.97%
Tata Motors ADR	18.56	0.74	4.15%
	Latest	1D Chg.	1D % Chg.
HOFC Bank ADR	72	3.16	4.59%
ICICI Bank ADR	14.94	0.62	4.33%

Nifty Resistance			
	R3	R2	R1
Nifty	14080	14020	13970

.....End of the Report.....

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